

Investment Environment and Wealth Management Course Outcomes

CO1

The future manager will be able to summarize the roles and functions of regulators and market participants in Indian Financial System.

CO2

The future manager will be able to evaluate different types of insurance products and assess their application suitability and tax treatment.

CO3

The future manager will be able to differentiate mutual fund schemes from other investment options and classify them into different types based on their characteristics.

CO4

The future manager will be able to calculate NAVs of a mutual fund Scheme and compare lump sum mode with SIP mode of investments in mutual funds.

CO5

The future manager will be able to choose the top performing mutual fund schemes applying various performance evaluation tools.

CO6

The future manager will be able to formulate the investment goals and recommend suitable asset allocation for different stages in investor life cycle.